

Council for Relationships recognizes all those making long-term provisions for it or any of its programs as members of its **Legacy Society**.

- My/our name/s may be published as a member(s) of the **Legacy Society**
- I/we prefer to remain anonymous

Signature: _____ Date: _____

Signature: _____

Print Name/s: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

As an indication of my/our support for Council for Relationships, I/we am/are pleased to confirm that I/we have made a provision for Council for Relationships as follows (select all that apply):

- Bequest in my/our Will
- Provision in my/our Revocable Living Trust
- Establishment of a Charitable Remainder Trust
- Establishment of a Charitable Gift Annuity
- Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity
- Life Insurance Gift
- Endowment Fund
- Other

Description of the provision/s and what I would like my support to accomplish (including any specific CFR program(s) to support): _____

I/we conservatively estimate the current value of my/our provision to be approximately \$ _____. Council for Relationships recognizes that values are subject to change and dependent upon unforeseen circumstances. This information will be used only to help CFR to project possible future financial support and *is not considered a legally binding obligation*.

I/we worked with the following advisor to establish the gift:

Name: _____

Company: _____

Telephone: _____ Email: _____

Thank you for your generous support!

All information provided in this LOI will be treated strictly confidentially, will be used for Council for Relationships' internal purposes only, and is not considered to be a legal or financial obligation.