



ACH TRANSFERS & GIFTS OF SECURITIES

ACH Transfers

Council for Relationships banks with **Truist**. Please initiate the ACH transfer using the following information:

ABA#: 031309123

Account #: 1390004608026

Account Name: COUNCIL FOR RELATIONSHIPS

Gifts of Securities

Council for Relationships' broker is **Charles Schwab & Co., Inc.** Please initiate the securities transfer using the following information:

DTC#: 0164, Code 40

Account #: 71374587

Account Name: COUNCIL FOR RELATIONSHIPS

After completing your transfer, please complete the following fields and return this form to the Development Department:

Contributor name(s):

Mailing Address:

Stock name (if applicable):

Number of shares (if applicable):

Gift date (date of transfer from contributor's account):

Contribution for:

- Unrestricted
- Steve Treat Legacy Campaign
- Operation Home and Healing
- Transcending Trauma Project
- Community Partnerships Initiative
- Racial Equity in Therapy
- Low-Fee Client Support
- Education Programs
- Other:

Special instructions:

Please copy the Development Department on all other transfer-related correspondence from your financial institution as well.

Council for Relationships

Development Office

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