

**Council for Relationships** recognizes all those making long-term provisions for it or any of its programs as members of *The 1932 Caring Society*. Planned gifts are the ultimate expression of confidence and commitment to Council and a demonstration of caring and concern for the mental health and well-being of the individuals, couples, families, and communities that we serve.

As an indication of my/our support for Council for Relationships, I/we am/are pleased to confirm that I/we have made a provision for Council for Relationships as follows (select all that apply):

Bequest in my/our Will Provision in my/our Revocable Living Trust Establishment of a Charitable Remainder Trust Establishment of a Charitable Gift Annuity Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity Life Insurance Gift Endowment Fund Other

**Description of what I/we would like my/our support to accomplish** (including any specific CFR program(s) or unrestricted use at the discretion of CFR management team):

I/we conservatively estimate the current value of my/our provision to be approximately \$\_\_\_\_\_\_\_. Council for Relationships recognizes that values are subject to change and dependent upon unforeseen circumstances. This information will be used only to help Council project possible future financial support and *is not considered a legally binding obligation*.

## I/we worked with the following financial or legal advisor to establish my/our gift:

| Not applicable  |        |      |
|---|--------|------|
| Name:   |        |      |
| Company/Firm:   |        |      |
| Address:  |        |      |
| City:   | State: | Zip: |
| Phone:  | Email: |      |
| <b>My/our contact information is:</b><br>Name(s):   |        |      |
| Address:<br>City:<br>Preferred Phone:   | State: | Zip: |
| Email:  |        |      |
| Secondary Email:  |        |      |
| Signature(s):   |        |      |
| My/our name(s) may be published as a member(s) of <i>The 1932 Caring Society.</i><br>I/we prefer to remain anonymous. |        |      |

All information provided in this commitment form will be treated strictly confidentially, will be used for Council for Relationships' internal purposes only, and is not considered to be a legal or financial obligation. **Please return your form to: Gloria Pugliese, Director of Advancement, via email at** 

gpugliese@councilforrelationships.org.