

# The 1932 Caring Society

#### Make a lasting impact today!

Planned gifts are the ultimate expression of confidence and commitment to Council for Relationships and a demonstration of caring and concern for the mental health and well-being of the individuals, couples, families, and communities we serve.

A planned gift to Council for Relationships enables you to support our mission and the more than 5,000 people who benefit from Council's programs each year. Council for Relationships is a 501(c)(3) non-profit organization, and your planned gifts are exempt from income, gift, and estate taxes.

Providing clinical care, education, and research since 1932, Council for Relationships has been a leader in the field with consistent growth and improvement for almost 90 years and will continue to grow and evolve based on the needs of the communities and people we serve in the future.

Council for Relationships' mission is to help people from all walks of life improve their important relationships by providing exemplary therapy, educating and training clinicians in the family systems approach, and advancing the behavioral health field through research.

#### You can support Council for Relationships with a Planned Gift by:

- Designating a specific dollar amount or percentage of your estate to be given through your will;
- ❖ Identifying Council for Relationships as the beneficiary of your insurance policy, which does not require you to change your will or other aspects of your estate plan;
- Designating Council for Relationships as the beneficiary of all or part of your IRA (using a beneficiary designation form provided by your custodian). Of note, the full value of the gift is transferred tax-free at your death and your estate receives an estate tax charitable deduction; or,
- Donating readily marketable securities, including stocks, bonds, short-term commercial paper, and certificates of deposit.

#### Want to make a charitable bequest today?

A charitable bequest is one of the easiest ways you can leave a lasting impact on Council for Relationships. Leaving a gift to Council can be accomplished by making a simple amendment to your will or trust.

If you are considering making a gift to Council through your will or trust or by beneficiary designation, you may wish to share the following language with your advisor:

"I hereby give (percentage, residuary, share, or specific amount or asset) to Council for Relationships located in Philadelphia, PA. Council for Relationships' Tax ID #: 23-6297362."

## Join The 1932 Caring Society!

Council for Relationships honors individuals who provide future support through a planned gift. If you intend to make a planned gift, we encourage you to share your plans with us in advance so that we can include you in *The 1932 Caring Society* and learn more about your specific interests.

Sharing your plans places you under no obligation. And, all wishes for anonymity will be honored.

### Are you ready to learn more?

Please contact Gloria Pugliese, Director of Advancement, for more information or to tell us about your planned gift intentions at:

Phone: 215-382-6680, Ext. 3155

Email: gpugliese@councilforrelationships.org

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